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July 24, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ONO SOKKI Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 6858
URL: https://www.onosokki.com
Representative: Yuji Okoshi President
Inquiries: Toshihiro Toya Officer
Telephone: +81-45-514-2601
Scheduled date to file semi-annual securities report: August 7, 2026
Scheduled date to commence dividend payments: August 28, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	7,691	21.2	518	-	573	-	353	-
June 30, 2025	6,343	24.8	(80)	-	(38)	-	(121)	-

Note: Comprehensive income
For the six months ended June 30, 2026: ¥ 820 million [-%]
For the six months ended June 30, 2025: ¥ (92) million [-%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	33.98	33.62
June 30, 2025	(11.75)	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	22,811	17,199	73.9
December 31, 2025	21,783	16,603	74.5

Reference: Equity
As of June 30, 2026: ¥ 16,859 million
As of December 31, 2025: ¥ 16,237 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	10.00	-	12.00	22.00
Fiscal year ending December 31, 2026	-	15.00			
Fiscal year ending December 31, 2026 (Forecast)			-	15.00	30.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending December 31, 2026 :

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	15,000	10.1	1,100	86.8	1,200	76.7	800	102.5	76.75

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	12,200,000 shares
As of December 31, 2025	12,200,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,833,310 shares
As of December 31, 2025	1,775,977 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	10,406,808 shares
Six months ended June 30, 2025	10,372,428 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	3,774	6,253
Notes receivable - trade	180	163
Accounts receivable - trade	3,360	1,222
Merchandise and finished goods	721	774
Work in process	1,550	1,441
Raw materials and supplies	1,403	1,500
Other	246	273
Allowance for doubtful accounts	(3)	(3)
Total current assets	11,235	11,628
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,814	1,737
Land	4,358	4,358
Other, net	826	988
Total property, plant and equipment	6,999	7,083
Intangible assets	497	433
Investments and other assets		
Investment securities	2,793	3,419
Deferred tax assets	31	24
Other	225	221
Total investments and other assets	3,050	3,665
Total non-current assets	10,547	11,183
Total assets	21,783	22,811

(Millions of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	519	421
Short-term borrowings	1,000	1,000
Current portion of long-term borrowings	130	-
Income taxes payable	79	249
Provision for bonuses	84	115
Other	1,243	1,500
Total current liabilities	3,056	3,286
Non-current liabilities		
Deferred tax liabilities	463	670
Retirement benefit liability	1,550	1,553
Asset retirement obligations	21	21
Other	87	79
Total non-current liabilities	2,123	2,325
Total liabilities	5,180	5,612
Net assets		
Shareholders' equity		
Share capital	7,134	7,134
Capital surplus	1,800	1,800
Retained earnings	6,540	6,769
Treasury shares	(1,227)	(1,293)
Total shareholders' equity	14,247	14,410
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,541	1,968
Foreign currency translation adjustment	293	332
Remeasurements of defined benefit plans	155	147
Total accumulated other comprehensive income	1,990	2,448
Share acquisition rights	75	41
Non-controlling interests	290	298
Total net assets	16,603	17,199
Total liabilities and net assets	21,783	22,811

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	6,343	7,691
Cost of sales	3,617	4,028
Gross profit	2,725	3,662
Selling, general and administrative expenses	2,805	3,144
Operating profit (loss)	(80)	518
Non-operating income		
Interest income	1	2
Dividend income	46	68
Income from rent	2	2
Other	14	7
Total non-operating income	65	81
Non-operating expenses		
Interest expenses	9	9
Commission expenses	8	11
Rental costs	2	0
Other	2	5
Total non-operating expenses	23	26
Ordinary profit (loss)	(38)	573
Extraordinary income		
Gain on sale of non-current assets	-	2
Total extraordinary income	-	2
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit (loss) before income taxes	(38)	575
Income taxes - current	34	189
Income taxes - deferred	39	18
Total income taxes	74	208
Profit (loss)	(112)	367
Profit attributable to non-controlling interests	9	13
Profit (loss) attributable to owners of parent	(121)	353

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit (loss)	(112)	367
Other comprehensive income		
Valuation difference on available-for-sale securities	133	427
Foreign currency translation adjustment	(102)	33
Remeasurements of defined benefit plans, net of tax	(11)	(8)
Total other comprehensive income	19	452
Comprehensive income	(92)	820
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(93)	811
Comprehensive income attributable to non-controlling interests	0	8

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(38)	575
Depreciation	331	339
Increase (decrease) in provision for bonuses	15	31
Increase (decrease) in retirement benefit liability	(38)	(4)
Interest and dividend income	(48)	(71)
Surrender value of insurance policies	(4)	-
Interest expenses	9	9
Loss (gain) on sale of non-current assets	-	(2)
Loss on retirement of non-current assets	0	0
Decrease (increase) in trade receivables	1,564	2,182
Decrease (increase) in inventories	27	(35)
Increase (decrease) in trade payables	(218)	(100)
Decrease (increase) in consumption taxes refund receivable	-	49
Increase (decrease) in accrued consumption taxes	(270)	158
Other, net	(102)	8
Subtotal	1,225	3,140
Interest and dividends received	48	71
Interest paid	(9)	(9)
Income taxes refund (paid)	(321)	9
Net cash provided by (used in) operating activities	942	3,211
Cash flows from investing activities		
Purchase of property, plant and equipment	(181)	(308)
Proceeds from sale of property, plant and equipment	-	3
Purchase of intangible assets	(100)	(46)
Purchase of investment securities	(2)	(2)
Purchase of insurance funds	-	(14)
Proceeds from cancellation of insurance funds	47	23
Other, net	(4)	(4)
Net cash provided by (used in) investing activities	(240)	(350)
Cash flows from financing activities		
Repayments of long-term borrowings	(134)	(130)
Purchase of treasury shares	(0)	(159)
Proceeds from sale of treasury shares	0	0
Dividends paid	(153)	(124)
Other, net	(7)	(7)
Net cash provided by (used in) financing activities	(294)	(422)
Effect of exchange rate change on cash and cash equivalents	(90)	40
Net increase (decrease) in cash and cash equivalents	316	2,478
Cash and cash equivalents at beginning of period	4,240	3,774
Cash and cash equivalents at end of period	4,557	6,253